

Zipporah Haynes

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To: Zipporah Haynes
Subject: Preview - Exploring The 4% Plus Rule

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Consistency In Investing Style Pays Off

Wes Moss

We all know we need to invest our money to save for retirement, but how should we go about it? What are the different investment styles, and how often should you change your style?

I've heard these questions time and again, which is why I brought Robert Sanders — one of my partners and the chief investment officer at Capital Investment Advisors — onto the Retire Sooner podcast to get his thoughts and walk through a few different styles of investing that you might consider for your portfolio.

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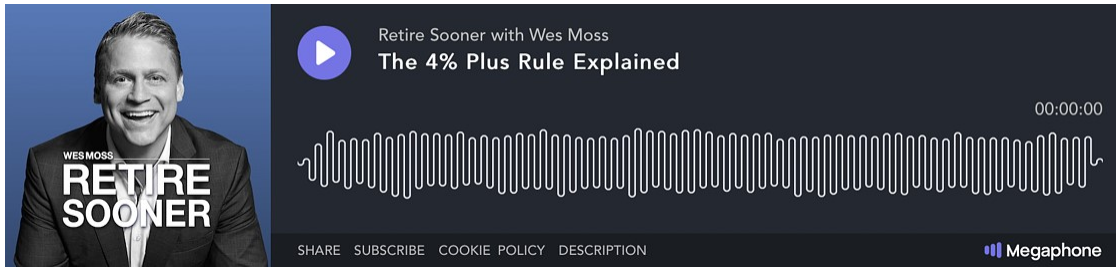


New On The Podcast

Inflation has many investors questioning financial planning and spending decisions, including those making arrangements for a happy retirement. One frequently used concept that can help with retirement spending during times like these lies in the 4% Plus Rule. Listen as Wes Moss explains the math behind the rule during this episode. Click below to listen now!



Listen to Episode 122:



Team Highlight

Holly Evans Mallory At Capital Investment Advisors Earns IACCP® Designation

We're sending a big congratulations to Holly Evans Mallory At Capital Investment Advisors, who has earned the designation of Investment Adviser Certified Compliance Professional® (IACCP®). We're very proud of your accomplishment!



Capital's 'Happy Retiree' Of The Week

Not only did Gene and Denise retire happy, but they were also able to buy their dream car!

Through careful financial planning and management alongside an advisor, these two were able to purchase their brand-new Porsche. Nine months earlier than they had planned. Bravo Gene and Denise!

Please note, Gene and Denise gave us permission to share these photos.

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Connect with Other Retirees

In our Facebook Group, the theme is always in retirement. Become a part of a community planning their retirement and who want to have meaningful and open discussions around people's experiences, places to retire, core pursuits, goals, and more.



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