

Zipporah Haynes

From: Marketing Email Preview Send <noreply@hubspot.com>
Sent: Tuesday, June 28, 2022 4:56 PM
To: Zipporah Haynes
Subject: Preview - June Newsletter: Overeducating your kids is overrated, planning your next trip, and an exciting announcement!

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Overeducating Your Kids Is Overrated

Wes Moss in the Atlanta Journal Constitution

As parents, we want our kids to be well educated and to lend a hand in helping achieve their dreams.

But at a certain point, it takes too much of a toll on our own financial bottom lines. In fact, there's an interesting trail-off in retirement happiness once the adult children begin to pile on multiple degrees. So where do we draw the line?

Education is a highlight of a young adult's life. I loved my time at the University of North Carolina and can't wait for my kids to have their own college experiences. I even love the graduation season. On a recent episode of my radio show "Money Matters," I went so far as to take a graduation speech Hollywood star Matthew McConaughey gave at the University of Houston and analyze how his life advice could help make people better investors. In other words, I'm all in on the pomp and circumstance.

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Team Highlights

Exciting Announcement - We're Moving!



Our team is excited to share that we'll be moving into a new office space late summer of this year! Above are some behind-the-scenes photos of the new space we're currently building out. We can't wait to make this new space our own and a comfortable space to meet with families. Be on the lookout for more updates to come.

Jeff's Trip to Ireland



Our Director of Business Development, Jeff Keane, recently traveled to Ireland with his wife and kids to visit the roots of his family! They grabbed a photo with his great grandfather's brother's grandson on the farm where his great grandfather was born in 1883.

Client Spotlight



Our client, Bill, retired from Atlanta and moved down to The Villages in Florida. Recently, he bought a motorcycle! Additionally, our client, Vince, has been spending his time rebuilding his '67 Camaro and a blanket chest. Both are such exciting and rewarding core pursuits.

Please note, Bill and Vince have given us permission to share these photos.

Have you taken on any large projects, or made any large purchases in retirement? We'd love to see what they are. Reply back to this email and share your photos!

Retire Sooner Podcast



#101 – It’s Time To Plan Your Next Trip with Pauline Frommer

People continuously postpone traveling because they presume that the “perfect time” will come, but what if we told you the best time to travel is always now? Wes is joined by Pauline Frommer, The Co-President of FrommerMedia, Editorial Director of Frommer’s Guidebooks, author of the best-selling “Frommer’s EasyGuide to New York City” and “Frommer’s New York City Day by Day”, co-host of The Travel Show podcast and keynote speaker, to tackle the finer points of traveling.

During the episode, Pauline shares her family history in the travel industry, resources for budgeting travel stays along with why travel guides can be useful tools for your trips. Pauline also touches base on COVID traveling regulations and recommends getting travel insurance accompanied with details on the range of coverage. Later in the episode, Pauline weighs in on cruises, utilizing a travel agent, and beautiful places to visit regardless of their outdated exterior. Pauline also reveals tips for getting a good sleep during your venture and why she believes people enjoy traveling so much.

[Listen To The Full Podcast Episode Here:](#)

More News

Wes Moss Featured In Forbes: Why Is It Normal For You To Worry About Retirement Before You Retire

The clock is ticking towards your final day on the job. On the other side sits the promise of a proverbial pot of gold at the end of the rainbow.

Or so you have always been told. And you've always believed retirement would be just that.

If that's all true, why are you so anxious?

"Change is inevitably hard for everyone, and the shift from working to not working is huge!" says Wes Moss, Managing Partner and Chief Investment Strategist at Capital Investment Advisors in Atlanta. "For many people, they've been working since they were in their teens, and they know how to manage a steady incoming stream of income. We're talking about decades of consistent habits and lifestyle. From a human and psychological level, the transition will nearly always create anxiety. Will I run out of money once there are no more paychecks? What will my purpose be once my career and steady work income stop? So, it's completely understandable that the transition will create worry."

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Wes Moss Featured In Great Senior Living: 23 Great Ways To Spend Your Time In Retirement

Wes Moss was recently featured in Great Senior Living's recent article highlighting what to do in retirement and great ways to spend your time. In the article, Moss shares tips based on research from his book *What the Happiest Retirees Know*, and specifically gives some ideas around how travel can be a significant part of enjoyment during retirement. Read excerpted sections of the article below.

[Read more](#)



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