

June 9, 2010

CIA Speaks on Retirement Planning to GE Money

Wes Moss, host of Money Matters and Chief Investment Strategist of CIA and Mitchell Reiner, Chief Operating Officer of CIA, presented to a group at their office on June 8th about retirement planning, cash flow management, and timeless investment principles to remember when saving for retirement. Wes and Mitch used many questions fielded on “Money Matters” to develop timely and useful content for this particular group. Among the topics discussed were:

- Proper asset allocation
- Diversification
- Retirement withdrawal rates
- Roth vs. Traditional 401K options
- General market commentary

The casual meeting was designed to give the company’s employees an opportunity to be educated on properly managing their money with a successful retirement in mind as the primary goal.

The attendees engaged Mitch and Wes with questions that pertained to their savings plans, asset allocation programs, and where to turn to for help.



Mitch, Wes and the entire CIA Team are available for speaking engagements for businesses both large and small.